



# Results of the Q3 2008 American E-Government Satisfaction Index

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# The Big Picture



## Summary of Findings

- **Citizen satisfaction with E-Gov has increased two quarters in a row**
  - Aggregate satisfaction: **73.9**
  - Up 1.4% (one full point) quarter-over-quarter and up 0.6 points year-over-year
  - Index has not achieved this level since Q4 2006
  - ***Approaches all-time high score of 74.0 (Q2 2006)***
- **Is the increase real?**
  - 98 sites measured in Q3 2008
  - In spite of Index composition shifts, score increase is still present if we compare only participants in both Q2 and Q3 (95 sites)
- **More sites than ever are “top performers”**
  - 27% of sites are “top performers” (26 sites) up from 21% (23 sites) previously
  - Scores of 80 or higher becoming more widespread
- **Citizens are most satisfied with E-Commerce/Transaction sites**
  - Satisfaction is 78.2 in Q3 2008
  - In addition to being the highest category score, it has increased for three consecutive quarters
  - Up 1.6% (1.2 points) compared to 2Q



# Citizens and Their Future Behavior

**Highly-satisfied citizens** (individual site visitors scoring E-Gov sites 80 or higher) are significantly more likely than dissatisfied citizens (scoring less than 70) to exhibit desired future behaviors.

***A satisfied site visitor is:***

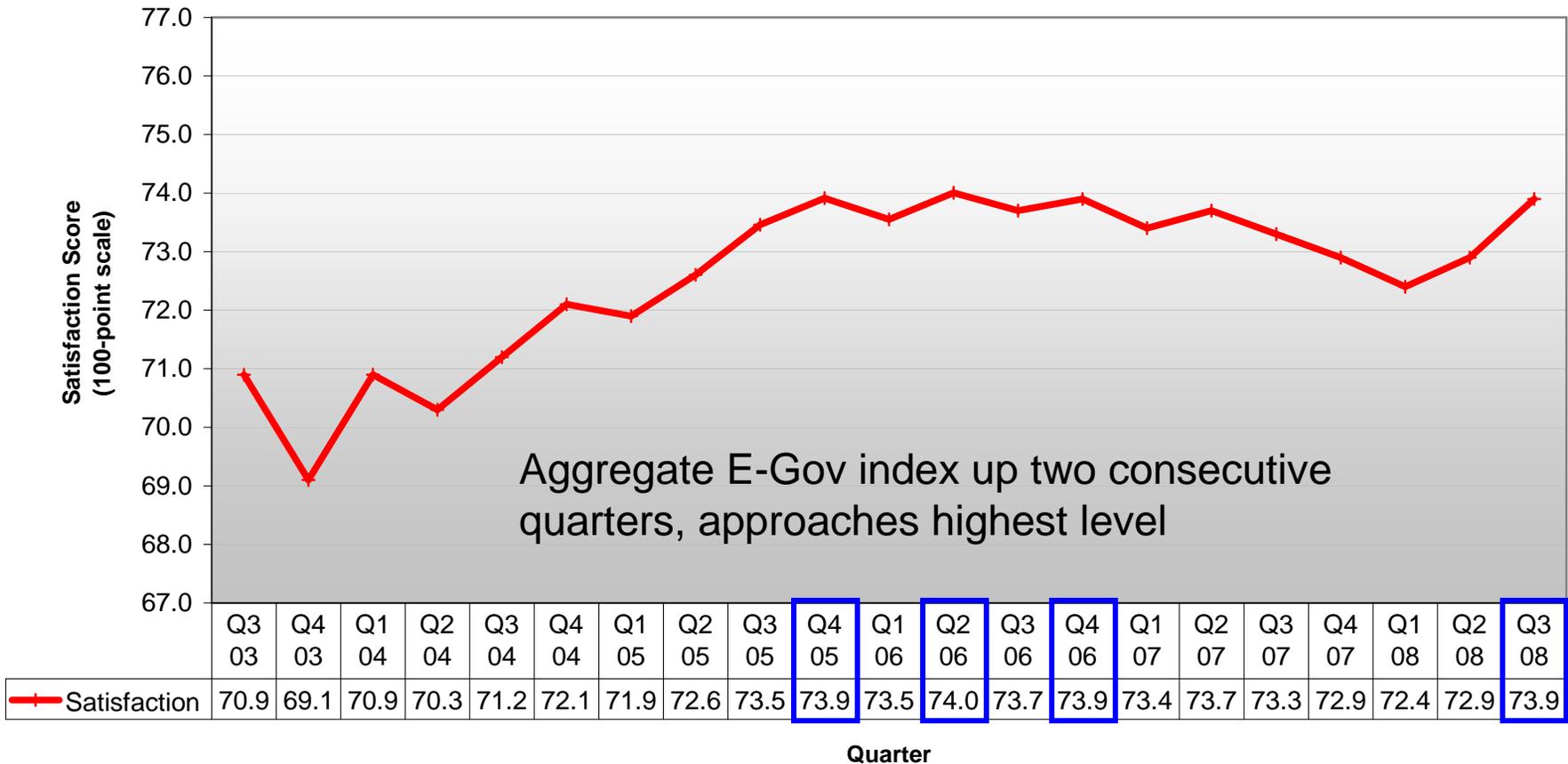
- **84%** more likely to use the site as a **primary resource**
- **85%** more likely to **recommend** the site to others
- **58%** more likely to **return** to the site





# ACSI E-Gov Index Trend

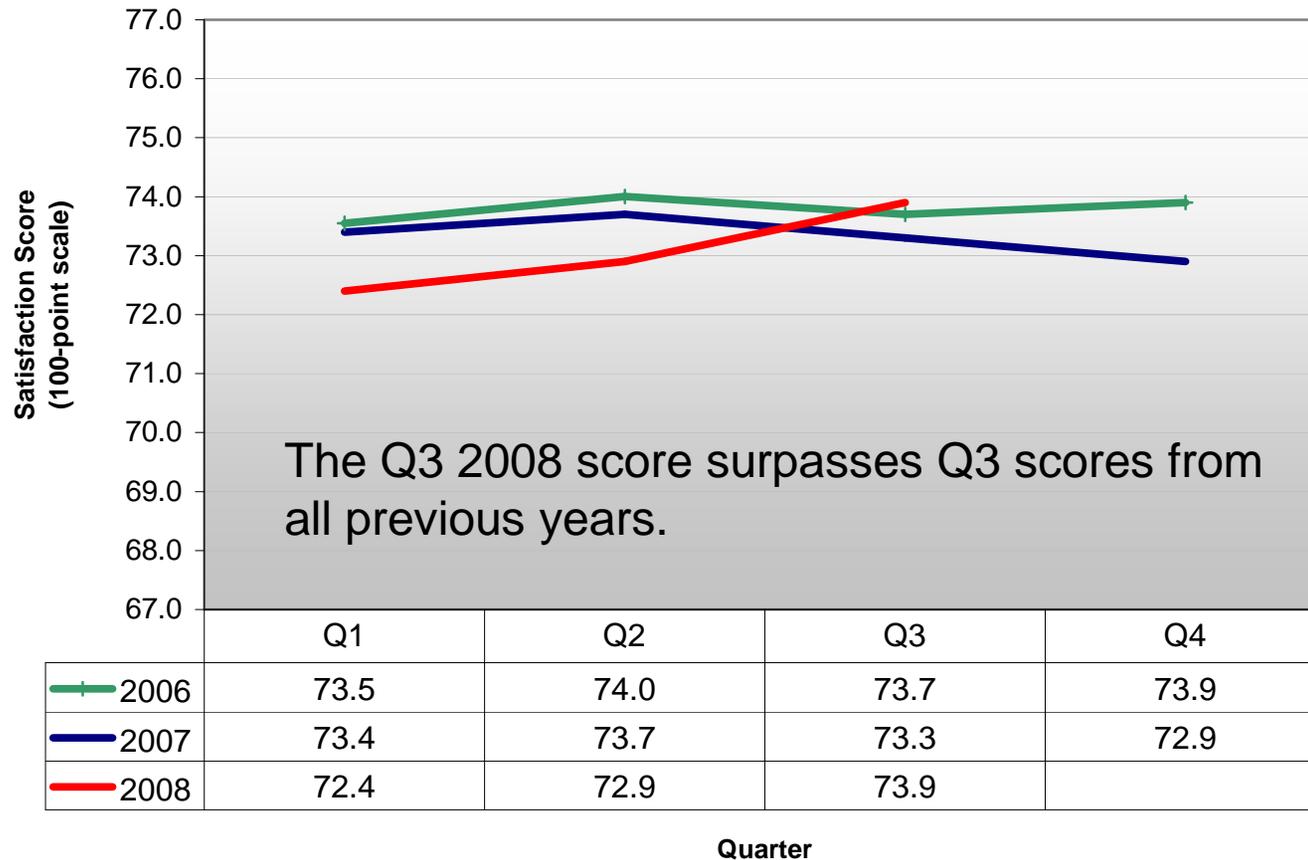
ACSI E-Gov Index Quarterly Trend Line  
2003-2008





# ACSI E-Gov Index Trend, Year-Over-Year

ACSI E-Gov Index Quarterly Trend Lines  
Year-Over-Year, 2006-2008





# E-Gov Satisfaction Index Key Comparisons



# E-Gov Still Outpaces Offline Government

***Citizens continue to be notably more satisfied with e-Gov than with Federal government as a whole.***

<b>E-Government Q3 2008</b>	<b>73.9</b>
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- *Real-time data collection from >100 federal websites*
- *About 238,000 responses; sample size is **higher** because most component scores are now based on a full quarter of data, rather than previous sample-based approach*

<b>Annual ACSI Aggregate Federal Government Score</b>	<b>67.8</b>
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- *Experience with any Federal agency over the past year*
- *1,374 responses collected (CI +/- 1.1)*

**+ 6.1 gap**



## Making the Case for Commitment to E-Gov in the Next Administration

- **Savings of time and money for the Federal government**
  - Potential to further improve efficiency and cut costs
- **Better service for citizens and businesses**
  - Using Internet services is faster, easier, convenient for many citizens
- **Accountability and transparency**
  - Can lead to support for democracy and more active participation in government
- **Streamlining/reduced redundancy**
  - Consolidation, integrated systems





## E-Gov Still Trails Private Sector

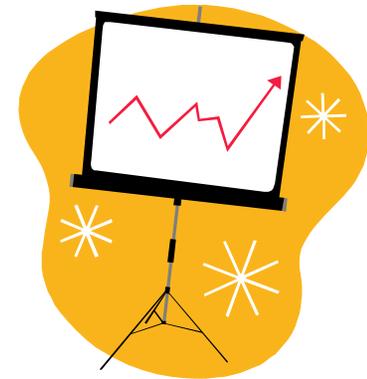
*Not surprisingly, the gap between E-Gov and key ACSI E-Business satisfaction indices has continued.*

<b>E-Government Q3 2008</b>	<b>73.9</b>
<b>E-Business Q2 2008</b> <i>(news/information, search engines, portals)</i>	<b>79.3</b>
<b>E-Commerce Q4 2007</b> <i>(online retail, travel, auction, brokerage)</i>	<b>81.6</b>



## E-Gov Satisfaction: Good News

- E-Gov Index has increased for two consecutive quarters
- The “top performers” list continues to grow
- Recent (Q-over-Q) score improvements achieved by:
  - +8 – NRCS (to 64)
  - +6 – NIDA for Teens (to 78)
  - +5 – GSA e-Buy (to 71)
  - +4 – BuscadorUSA.gov (to 71)
  - +4 – Force Health Protection & Readiness (to 72)
  - +4 – Energy Star (to 70)
  - +4 – NARA Presidential Libraries (to 76)
  - +4 – Dept. of Treasury Financial Management Service (to 69)





## E-Gov Satisfaction: Good News (Cont'd)

- **Highest scorers:**

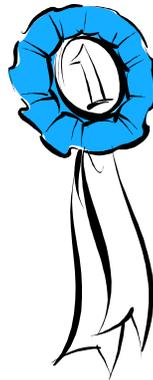
**90** – SSA Retirement Estimator

**88** – SSA Help with Medicare Prescription Drug Plan Costs

**87** – SSA Internet Social Security Benefits Application

**86** – HHS MedlinePlus

**85** – DoD America Supports You





## E-Gov Satisfaction: How to Improve

- **Charting a course for improvement for your site**
  - A number of sites have raised the bar by making targeted improvements that have made a real difference in citizen satisfaction
    - Look to high-scoring and recently-improved sites for ideas
  - Utilizing ACSI findings is key
    - Relationship with your Analyst
    - Satisfaction Insight Reviews
    - Usability Audit Reviews





# Distribution of E-Gov Index Scores Over Time

## Number of Sites in Satisfaction Score Range

	<u>80s</u>	<u>70s</u>	<u>60s</u>	<u>&lt;60</u>
<b>Q3 2008</b>	<b>26</b>	<b>47</b>	<b>22</b>	<b>3</b>
Q2 2008	23	55	25	5
Q1 2008	17	53	33	2
Q4 2007	20	54	24	5
Q3 2007	19	49	19	4
Q2 2007	15	49	17	2
Q1 2007	16	45	15	4
Q4 2006	18	50	18	1
Q3 2006	18	52	22	3

## Percent of Sites in Satisfaction Score Range

	<u>80s</u>	<u>70s</u>	<u>60s</u>	<u>&lt;60</u>
<b>Q3 2008</b>	<b>27%</b>	<b>48%</b>	<b>22%</b>	<b>3%</b>
Q2 2008	21%	51%	23%	5%
Q1 2008	16%	50%	31%	2%
Q4 2007	19%	52%	23%	5%
Q3 2007	21%	54%	21%	4%
Q2 2007	18%	59%	20%	2%
Q1 2007	20%	56%	19%	5%
Q4 2006	21%	57%	21%	1%
Q3 2006	19%	55%	23%	3%



## Website Satisfaction Score Changes Over Time

### Comparison of Q3 2008 to Q2 2008:

% of sites with <b>higher</b> scores	% of sites with <b>lower</b> scores	% of sites with <b>same</b> score
<b>42%</b>	<b>30%</b>	<b>29%</b>

### Comparison of Q3 2008 to Q3 2007:

% of sites with <b>higher</b> scores	% of sites with <b>lower</b> scores	% of sites with <b>same</b> score
<b>64%</b>	<b>29%</b>	<b>7%</b>



# Functional Category Satisfaction Trends

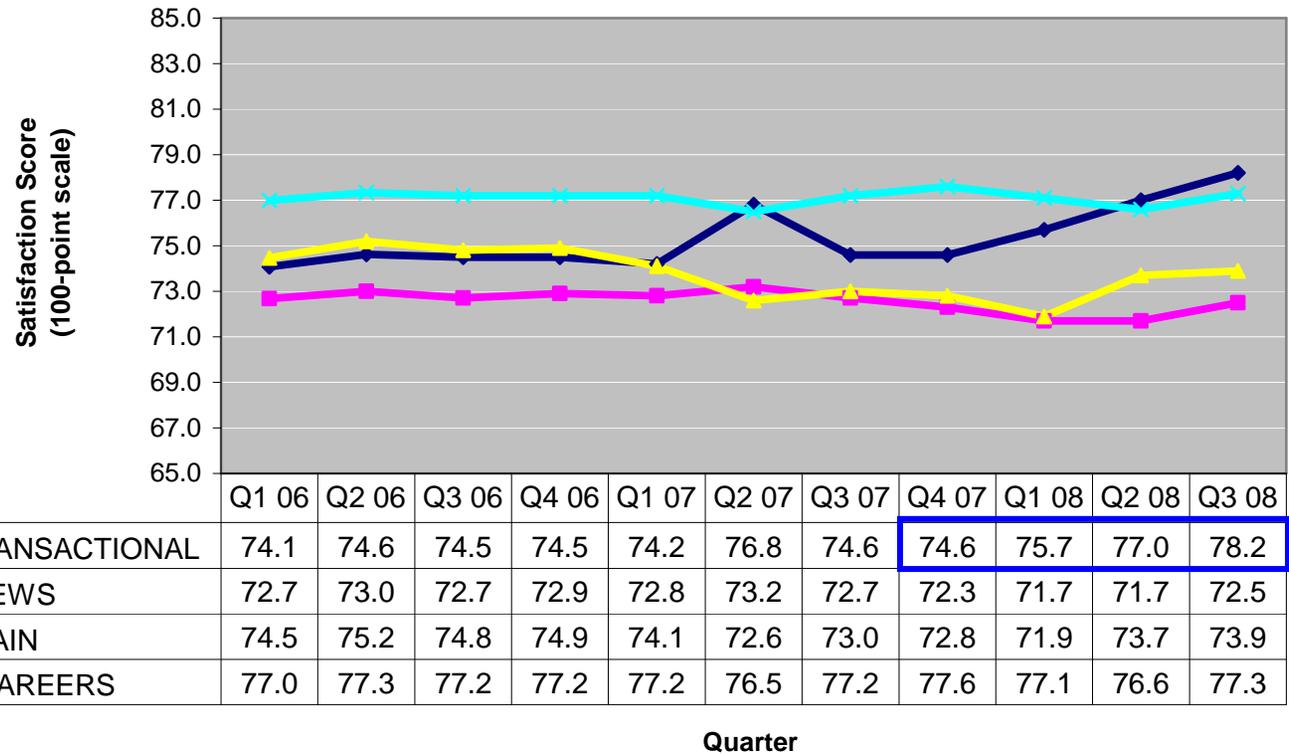
ACSI E-Gov Index Quarterly Trend Lines by Functional Category, 2006-2008

**Typically High-Scoring:**

**E-Commerce-Transactional**  
overtaking Recruitment/Careers

**Typically Low-Scoring:**

**Information/News Sites**



**Recent Functional Category Trends:**

**E-Commerce/Transactional:** Upward (3 quarters)

**Information/News:** Recently Upward

**Portals/Main Sites:** Recently Flat

**Recruitment/Careers:** Flat (few sites)



## E-Commerce/Transactional Sites

E-Commerce/Transactional	Satisfaction Q3 2008
SSA Retirement Estimator -- <a href="http://www.ssa.gov/estimator/">www.ssa.gov/estimator/</a>	90
Help with Medicare Prescription Drug Plan Costs -- <a href="http://www.socialsecurity.gov/i1020/">http://www.socialsecurity.gov/i1020/</a>	88
Internet Social Security Benefits Application -- <a href="http://www.socialsecurity.gov/applyforbenefits">http://www.socialsecurity.gov/applyforbenefits</a>	87
MyPAA - <a href="https://egov.pbgc.gov/mypaa">https://egov.pbgc.gov/mypaa</a>	83
MyPBA - <a href="https://egov.pbgc.gov/mypba">https://egov.pbgc.gov/mypba</a>	83
Social Security Business Services Online -- <a href="http://www.ssa.gov/bso/bsowelcome.htm">http://www.ssa.gov/bso/bsowelcome.htm</a>	83
Online Catalog -- <a href="http://catalog.usmint.gov">http://catalog.usmint.gov</a>	82
Social Security Internet Disability Report -- <a href="http://www.ssa.gov/applyfordisability/">http://www.ssa.gov/applyfordisability/</a>	74
Social Security Retirement Planner -- <a href="http://www.socialsecurity.gov/r&amp;m1.htm">www.socialsecurity.gov/r&amp;m1.htm</a>	73
GSA Global Supply website -- <a href="https://www.globalsupply.gsa.gov">https://www.globalsupply.gsa.gov</a>	72
Recreation One-Stop- <a href="http://www.recreation.gov">www.recreation.gov</a>	71
GSA E-Buy -- <a href="http://www.ebuy.gsa.gov">http://www.ebuy.gsa.gov</a>	71
GSA Advantage website -- <a href="https://www.gsaadvantage.gov">https://www.gsaadvantage.gov</a>	69
TreasuryDirect -- <a href="http://www.treasurydirect.gov">www.treasurydirect.gov</a>	69



## Information/News Sites

News/Information	Satisfaction Q3 2008
MedlinePlus -- <a href="http://medlineplus.gov">http://medlineplus.gov</a>	86
America Supports You -- <a href="http://www.americasupportsyou.mil">http://www.americasupportsyou.mil</a>	85
MedlinePlus en español -- <a href="http://medlineplus.gov/esp/">http://medlineplus.gov/esp/</a>	84
NIDDK - <a href="http://www2.niddk.nih.gov/">http://www2.niddk.nih.gov/</a>	84
AIDSinfo -- <a href="http://aidsinfo.nih.gov/">http://aidsinfo.nih.gov/</a>	83
National Women's Health Information Center (NWHIC) main website -- <a href="http://www.4woman.gov">www.4woman.gov</a>	83
President's DNA Initiative -- <a href="http://www.dna.gov">http://www.dna.gov</a>	83
Federal Citizen Information Center -- <a href="http://www.pueblo.gsa.gov/">www.pueblo.gsa.gov/</a>	82
BLS Occupational Outlook Handbook-- <a href="http://www.bls.gov/ocol">http://www.bls.gov/ocol</a>	82
National Cancer Institute Site en Español-- <a href="http://www.cancer.gov/espanol/www.cancer.gov/espanol">www.cancer.gov/espanol/www.cancer.gov/espanol</a>	81
Girls Health -- <a href="http://www.girlshealth.com">www.girlshealth.com</a>	80
TOXNET -- <a href="http://toxnet.nlm.nih.gov">http://toxnet.nlm.nih.gov</a>	79
NIH Senior Health - <a href="http://nihseniorhealth.gov">http://nihseniorhealth.gov</a>	78
NIDA for Teens website -- <a href="http://teens.drugabuse.gov/">http://teens.drugabuse.gov/</a>	78
NIJ main website -- <a href="http://www.ojp.gov/nij">http://www.ojp.gov/nij</a>	77
NIDA main website -- <a href="http://www.drugabuse.gov">www.drugabuse.gov</a>	77
NARA Presidential Library websites -- <a href="http://archives.gov/presidential_libraries/index.html">http://archives.gov/presidential_libraries/index.html</a>	76
NCJRS website - <a href="http://www.ncjrs.gov">www.ncjrs.gov</a>	76



## Information/News Sites

News/Information	Satisfaction Q3 2008
Office of Community Oriented Policing Services -- <a href="http://www.cops.usdoj.gov/">http://www.cops.usdoj.gov/</a>	76
Agency for Healthcare Research and Quality -- <a href="http://www.ahrq.gov">www.ahrq.gov</a>	76
FMCSA Protect Your Move -- <a href="http://www.protectyourmove.com">www.protectyourmove.com</a>	75
U.S. Department of State Bureau of Educational and Cultural Affairs website -- <a href="https://alumni.state.gov">https://alumni.state.gov</a>	74
Business Gateway -- <a href="http://www.business.gov">www.business.gov</a>	73
National Geodetic Society, National Oceanic and Atmospheric Administration website -- <a href="http://www.ngs.noaa.gov/">http://www.ngs.noaa.gov/</a>	73
Consumer Action Website, Federal Citizen Information Center -- <a href="http://www.consumeraction.gov">www.consumeraction.gov</a>	73
FSIS main website -- <a href="http://www.fsis.usda.gov">www.fsis.usda.gov</a>	73
USTTB website -- <a href="http://www.ttb.gov">www.ttb.gov</a>	72
Force Health Protection & Readiness Policy and Programs -- <a href="http://fhp.osd.mil/">http://fhp.osd.mil/</a>	72
Parents: The Anti-Drug: <a href="http://www.Theantidrug.com">www.Theantidrug.com</a>	72
U.S. Nuclear Regulatory Commission website -- <a href="http://www.nrc.gov">www.nrc.gov</a>	71
IIP main website -- <a href="http://usinfo.state.gov">http://usinfo.state.gov</a>	71
Social Security Online: Answers to Your Questions -- <a href="http://ssa-custhelp.ssa.gov">http://ssa-custhelp.ssa.gov</a>	70
Health Resources and Services Administration main website -- <a href="http://www.hrsa.gov/">http://www.hrsa.gov/</a>	70
ENERGY STAR Building & Plants Website -- <a href="http://www.energystar.gov/index.cfm?c=business.bus_index">http://www.energystar.gov/index.cfm?c=business.bus_index</a>	70
FDIC Applications -- <a href="http://www2.fdic.gov">www2.fdic.gov</a>	69



## Information/News Sites

News/Information	Satisfaction Q3 2008
ERS main website -- <a href="http://www.ers.usda.gov">www.ers.usda.gov</a>	69
Financial Management Service -- <a href="http://www.fms.treas.gov">www.fms.treas.gov</a>	69
BEA main website -- <a href="http://www.bea.gov">http://www.bea.gov</a>	69
NAL main website -- <a href="http://www.nal.usda.gov">www.nal.usda.gov</a>	67
U.S. Department of State Bureau of Educational and Cultural Affairs website -- <a href="http://exchanges.state.gov/">http://exchanges.state.gov/</a>	66
U.S. Census Bureau main website -- <a href="http://www.census.gov">http://www.census.gov</a>	66
Above the Influence -- <a href="http://www.abovetheinfluence.com">www.abovetheinfluence.com</a>	66
CSREES main website -- <a href="http://www.csrees.usda.gov">www.csrees.usda.gov</a>	65
FAS main website -- <a href="http://www.fas.usda.gov">www.fas.usda.gov</a>	65
Military Health System main website -- <a href="http://www.health.mil/">http://www.health.mil/</a>	64
NRCS website -- <a href="http://www.nrcs.usda.gov">http://www.nrcs.usda.gov</a>	64
Forest Service main website -- <a href="http://www.fs.fed.us">http://www.fs.fed.us</a>	63
TRICARE -- <a href="http://www.tricare.osd.mil/">www.tricare.osd.mil/</a>	62
NARA AAD - Access to Archival Databases-- <a href="http://www.archives.gov/aad/index.html">www.archives.gov/aad/index.html</a>	62
GSA E-Library -- <a href="http://www.gsa.gov/eLibrary">http://www.gsa.gov/eLibrary</a>	60
National Flood Insurance Program -- <a href="http://www.fema.gov/business/nfip/">http://www.fema.gov/business/nfip/</a>	56
FEMA Map Service Center -- <a href="http://store.msc.fema.gov">http://store.msc.fema.gov</a>	53



## Portals/Main Sites

Portals/Main Sites	Satisfaction Q3 2008
NIAMS Public Website -- <a href="http://www.niams.nih.gov/index.htm">http://www.niams.nih.gov/index.htm</a>	83
<a href="http://www.peacecorps.gov">www.peacecorps.gov</a>	82
CDC main website -- <a href="http://www.cdc.gov">www.cdc.gov</a>	82
FBI main website -- <a href="http://www.fbi.gov">www.fbi.gov</a>	81
GobiernoUSA.gov website -- <a href="http://www.gobiernousa.gov">www.gobiernousa.gov</a>	80
NASA main website -- <a href="http://www.nasa.gov">www.nasa.gov</a>	80
U.S. Mint main website -- <a href="http://www.usmint.gov">www.usmint.gov</a>	80
National Cancer Institute main website -- <a href="http://www.cancer.gov">www.cancer.gov</a>	79
National Parks Service main website -- <a href="http://www.nps.gov">www.nps.gov</a>	79
Department of Defense main website -- <a href="http://www.defenselink.mil">www.defenselink.mil</a>	79
GSA main website -- <a href="http://www.gsa.gov">www.gsa.gov</a>	78
SBA main website -- <a href="http://www.sba.gov">www.sba.gov</a>	75
National Institute for Standards and Technology main website -- <a href="http://www.nist.gov">www.nist.gov</a>	74
GAO main public website -- <a href="http://www.gao.gov">www.gao.gov</a>	73



## Portals/Main Sites

Portals/Main Sites	Satisfaction Q3 2008
VA Main website -- <a href="http://www.va.gov">www.va.gov</a> and <a href="http://www.myhealth.va.gov">www.myhealth.va.gov</a>	72
SAMHSA website -- <a href="http://www.samhsa.gov">www.samhsa.gov</a>	72
Department of State main website -- <a href="http://www.state.gov">www.state.gov</a>	71
Treasury main website -- <a href="http://www.treasury.gov">www.treasury.gov</a>	71
Social Security Online (Main Website) -- <a href="http://www.socialsecurity.gov/">www.socialsecurity.gov/</a>	71
U.S. Access Board -- <a href="http://www.access-board.gov">http://www.access-board.gov</a>	71
PBGC main website -- <a href="http://www.pbgc.gov">www.pbgc.gov</a>	71
FDIC main website -- <a href="http://www.fdic.gov">www.fdic.gov</a>	71
Federal Asset Sales (GovSales) - <a href="http://www.govsales.gov">www.govsales.gov</a>	68
NARA main public website -- <a href="http://www.archives.gov">www.archives.gov</a>	67
IRS main website -- <a href="http://www.irs.gov">www.irs.gov</a>	64
DisabilityInfo -- <a href="http://www.DisabilityInfo.gov">www.DisabilityInfo.gov</a>	62
U.S. International Trade Commission main website -- <a href="http://www.usitc.gov/">http://www.usitc.gov/</a>	57



## Recruitment/Career Sites

Recruitment/Careers	Satisfaction Q3 2008
Recruitment website -- <a href="http://www.cia.gov/employment">http://www.cia.gov/employment</a>	81
Department of Labor Job Listings -- <a href="http://www.doors.dol.gov">www.doors.dol.gov</a>	78
Recruitment website -- <a href="http://www.careers.state.gov">www.careers.state.gov</a>	75
Recruitment website -- <a href="http://www.usajobs.opm.gov">www.usajobs.opm.gov</a>	75



## Functional Categories: Quarter-Over-Quarter

***Citizen satisfaction with E-Gov sites increased in Q3 2008, especially for E-Commerce/Transaction sites (+1.6%).***

	Q2 2008	Q3 2008	% Change
<b>ACSI E-Gov Aggregate</b>	<b>72.9</b>	<b>73.9</b>	<b>+1.4%</b>
<b>E-Commerce/Transactions</b>	<b>77.0</b>	<b>78.2</b>	<b>+1.6%</b>
<b>Information/News</b>	<b>71.7</b>	<b>72.5</b>	<b>+1.1%</b>
<b>Portals/Main Sites</b>	<b>73.7</b>	<b>73.9</b>	<b>+0.3%</b>
<b>Recruitment/Careers</b>	<b>76.6</b>	<b>77.3</b>	<b>+0.9%</b>



## Functional Categories: Year-Over-Year

*Year over year, Satisfaction increased for E-Commerce/ Transactions and Portals/Main Sites and remained flat for others.*

	Q3 2007	Q3 2008	% Change
<b>ACSI E-Gov Aggregate</b>	<b>73.3</b>	<b>73.9</b>	<b>+0.8%</b>
<b>E-Commerce/Transactions</b>	<b>74.6</b>	<b>78.2</b>	<b>+4.8%</b>
<b>Information/News</b>	<b>72.7</b>	<b>72.5</b>	<b>-0.4%</b>
<b>Portals/Main Sites</b>	<b>73.0</b>	<b>73.9</b>	<b>+1.2%</b>
<b>Recruitment/Careers</b>	<b>77.2</b>	<b>77.3</b>	<b>+0.1%</b>



# Organizational Category Satisfaction Trends

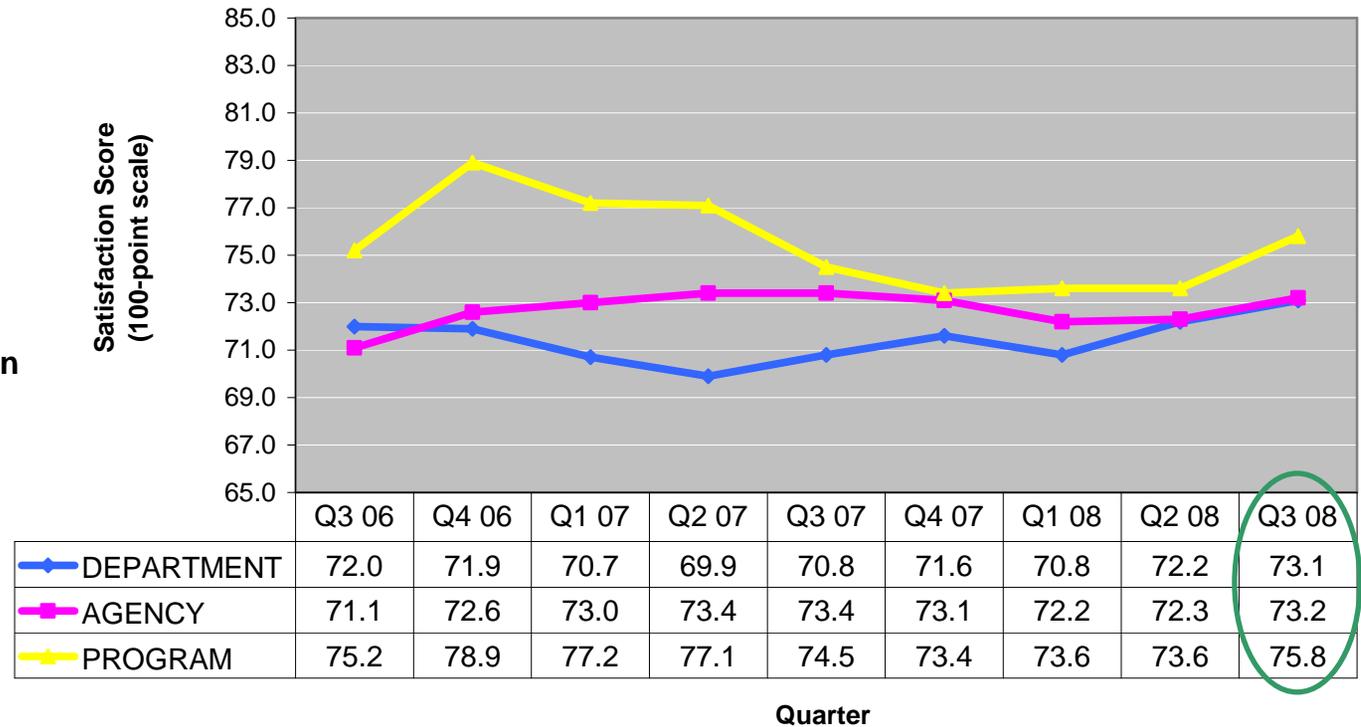
**Typically High-Scoring:**

**Program Sites**

**Typically Low-Scoring:**

**Department Sites, but they have matched Agency sites in past two quarters**

**ACSI E-Gov Index Quarterly Trend Lines by Organizational Category, 2006-2008**



**Recent Organizational Category Trends:**

**Department:** Upward

**Agency:** Slight Upward

**Program:** Upward



## Department Sites

Department Sites	Satisfaction Q3 2008
FBI main website -- <a href="http://www.fbi.gov">www.fbi.gov</a>	81
NASA main website -- <a href="http://www.nasa.gov">www.nasa.gov</a>	80
GSA main website -- <a href="http://www.gsa.gov">www.gsa.gov</a>	78
SBA main website -- <a href="http://www.sba.gov">www.sba.gov</a>	75
National Institute for Standards and Technology main website -- <a href="http://www.nist.gov">www.nist.gov</a>	74
GAO main public website -- <a href="http://www.gao.gov">www.gao.gov</a>	73
VA Main website -- <a href="http://www.va.gov">www.va.gov</a> and <a href="http://www.myhealth.va.gov">www.myhealth.va.gov</a>	72
Department of State main website -- <a href="http://www.state.gov">www.state.gov</a>	71
Treasury main website -- <a href="http://www.treasury.gov">www.treasury.gov</a>	71
U.S. Nuclear Regulatory Commission website -- <a href="http://www.nrc.gov">www.nrc.gov</a>	71
Social Security Online (Main Website) -- <a href="http://www.socialsecurity.gov/">www.socialsecurity.gov/</a>	71
U.S. Access Board -- <a href="http://www.access-board.gov">http://www.access-board.gov</a>	71
PBGC main website -- <a href="http://www.pbgc.gov">www.pbgc.gov</a>	71
FDIC main website -- <a href="http://www.fdic.gov">www.fdic.gov</a>	71
NARA main public website -- <a href="http://www.archives.gov">www.archives.gov</a>	67



## Agency Sites

Agency Sites	Satisfaction Q3 2008
SSA Retirement Estimator -- <a href="http://www.ssa.gov/estimator/">www.ssa.gov/estimator/</a>	90
Help with Medicare Prescription Drug Plan Costs -- <a href="http://www.socialsecurity.gov/i1020/">http://www.socialsecurity.gov/i1020/</a>	88
Internet Social Security Benefits Application -- <a href="http://www.socialsecurity.gov/applyforbenefits">http://www.socialsecurity.gov/applyforbenefits</a>	87
NIDDK - <a href="http://www2.nidk.nih.gov/">http://www2.nidk.nih.gov/</a>	84
National Women's Health Information Center (NWHIC) main website -- <a href="http://www.4woman.gov">www.4woman.gov</a>	83
President's DNA Initiative -- <a href="http://www.dna.gov">http://www.dna.gov</a>	83
Social Security Business Services Online -- <a href="http://www.ssa.gov/bsol/bsowelcome.htm">http://www.ssa.gov/bsol/bsowelcome.htm</a>	83
<a href="http://www.peacecorps.gov">www.peacecorps.gov</a>	82
Federal Citizen Information Center -- <a href="http://www.pueblo.gsa.gov/">www.pueblo.gsa.gov/</a>	82
BLS Occupational Outlook Handbook-- <a href="http://www.bls.gov/ocol/">http://www.bls.gov/ocol/</a>	82
Online Catalog -- <a href="http://catalog.usmint.gov">http://catalog.usmint.gov</a>	82
CDC main website -- <a href="http://www.cdc.gov">www.cdc.gov</a>	82
Recruitment website -- <a href="http://www.cia.gov/employment">http://www.cia.gov/employment</a>	81
GobiernoUSA.gov website -- <a href="http://www.gobiernousa.gov">www.gobiernousa.gov</a>	80
U.S. Mint main website -- <a href="http://www.usmint.gov">www.usmint.gov</a>	80
National Parks Service main website -- <a href="http://www.nps.gov">www.nps.gov</a>	79
Department of Defense main website - <a href="http://www.defenselink.mil">www.defenselink.mil</a>	79
Department of Labor Job Listings -- <a href="http://www.doors.dol.gov">www.doors.dol.gov</a>	78
NIJ main website -- <a href="http://www.ojp.gov/nij">http://www.ojp.gov/nij</a>	77



## Agency Sites

Agency Sites	Satisfaction Q3 2008
NARA Presidential Library websites -- <a href="http://archives.gov/presidential_libraries/index.html">http://archives.gov/presidential_libraries/index.html</a>	76
NCJRS website - <a href="http://www.ncjrs.gov">www.ncjrs.gov</a>	76
Office of Community Oriented Policing Services -- <a href="http://www.cops.usdoj.gov/">http://www.cops.usdoj.gov/</a>	76
Agency for Healthcare Research and Quality -- <a href="http://www.ahrq.gov">www.ahrq.gov</a>	76
Recruitment website -- <a href="http://www.usajobs.opm.gov">www.usajobs.opm.gov</a>	75
U.S. Department of State Bureau of Educational and Cultural Affairs website -- <a href="https://alumni.state.gov">https://alumni.state.gov</a>	74
Social Security Internet Disability Report -- <a href="http://www.ssa.gov/applyfordisability/">http://www.ssa.gov/applyfordisability/</a>	74
Social Security Retirement Planner -- <a href="http://www.socialsecurity.gov/r&amp;m1.htm">www.socialsecurity.gov/r&amp;m1.htm</a>	73
Consumer Action Website, Federal Citizen Information Center	73
FSIS main website -- <a href="http://www.fsis.usda.gov">www.fsis.usda.gov</a>	73
USTTB website -- <a href="http://www.ttb.gov">www.ttb.gov</a>	72
SAMHSA website -- <a href="http://www.samhsa.gov">www.samhsa.gov</a>	72
GSA Global Supply website -- <a href="https://www.globalsupply.gsa.gov">https://www.globalsupply.gsa.gov</a>	72
Recreation One-Stop- <a href="http://www.recreation.gov">www.recreation.gov</a>	71
GSA E-Buy -- <a href="http://www.ebuy.gsa.gov">http://www.ebuy.gsa.gov</a>	71
IIP main website -- <a href="http://usinfo.state.gov">http://usinfo.state.gov</a>	71
Social Security Online: Answers to Your Questions -- <a href="http://ssa-custhelp.ssa.gov">http://ssa-custhelp.ssa.gov</a>	70
Health Resources and Services Administration main website -- <a href="http://www.hrsa.gov/">http://www.hrsa.gov/</a>	70
GSA Advantage website -- <a href="https://www.gsaadvantage.gov">https://www.gsaadvantage.gov</a>	69



## Agency Sites

Agency Sites	Satisfaction Q3 2008
ERS main website -- <a href="http://www.ers.usda.gov">www.ers.usda.gov</a>	69
Financial Management Service -- <a href="http://www.fms.treas.gov">www.fms.treas.gov</a>	69
TreasuryDirect -- <a href="http://www.treasurydirect.gov">www.treasurydirect.gov</a>	69
BEA main website -- <a href="http://www.bea.gov">http://www.bea.gov</a>	69
NAL main website -- <a href="http://www.nal.usda.gov">www.nal.usda.gov</a>	67
U.S. Department of State Bureau of Educational and Cultural Affairs website -- <a href="http://exchanges.state.gov/">http://exchanges.state.gov/</a>	66
U.S. Census Bureau main website -- <a href="http://www.census.gov">http://www.census.gov</a>	66
CSREES main website -- <a href="http://www.csrees.usda.gov">www.csrees.usda.gov</a>	65
FAS main website -- <a href="http://www.fas.usda.gov">www.fas.usda.gov</a>	65
Military Health System main website -- <a href="http://www.health.mil/">http://www.health.mil/</a>	64
NRCS website -- <a href="http://www.nrcs.usda.gov">http://www.nrcs.usda.gov</a>	64
IRS main website -- <a href="http://www.irs.gov">www.irs.gov</a>	64
Forest Service main website -- <a href="http://www.fs.fed.us">http://www.fs.fed.us</a>	63
TRICARE -- <a href="http://www.tricare.osd.mil/">www.tricare.osd.mil/</a>	62
DisabilityInfo -- <a href="http://www.DisabilityInfo.gov">www.DisabilityInfo.gov</a>	62
GSA E-Library -- <a href="http://www.gsaelibrary.gsa.gov/ElibMain/ElibHome">http://www.gsaelibrary.gsa.gov/ElibMain/ElibHome</a>	60
U.S. International Trade Commission main website -- <a href="http://www.usitc.gov/">http://www.usitc.gov/</a>	57
FEMA Map Service Center -- <a href="http://store.msc.fema.gov">http://store.msc.fema.gov</a>	53



## Program Sites

Program Sites	Satisfaction Q3 2008
MedlinePlus -- <a href="http://medlineplus.gov">http://medlineplus.gov</a>	86
America Supports You -- <a href="http://www.americasupportsyoud.gov">http://www.americasupportsyoud.gov</a>	85
MedlinePlus en español -- <a href="http://medlineplus.gov/esp/">http://medlineplus.gov/esp/</a>	84
MyPAA - <a href="https://egov.pbgc.gov/mypaa">https://egov.pbgc.gov/mypaa</a>	83
AIDSinfo -- <a href="http://aidsinfo.nih.gov/">http://aidsinfo.nih.gov/</a>	83
NIAMS Public Website -- <a href="http://www.niams.nih.gov/index.htm">http://www.niams.nih.gov/index.htm</a>	83
MyPBA - <a href="https://egov.pbgc.gov/mypba">https://egov.pbgc.gov/mypba</a>	83
National Cancer Institute Site en Español-- <a href="http://www.cancer.gov/espanol">www.cancer.gov/espanol</a> <a href="http://www.cancer.gov/espanol">www.cancer.gov/espanol</a>	81
Girls Health -- <a href="http://www.girlshealth.com">www.girlshealth.com</a>	80
National Cancer Institute main website -- <a href="http://www.cancer.gov">www.cancer.gov</a>	79
TOXNET -- <a href="http://toxnet.nlm.nih.gov">http://toxnet.nlm.nih.gov</a>	79
NIH Senior Health - <a href="http://nihseniorhealth.gov">http://nihseniorhealth.gov</a>	78
NIDA for Teens website -- <a href="http://teens.drugabuse.gov/">http://teens.drugabuse.gov/</a>	78



## Program Sites

Program Sites	Satisfaction Q3 2008
NIDA main website -- <a href="http://www.drugabuse.gov">www.drugabuse.gov</a>	77
Recruitment website -- <a href="http://www.careers.state.gov">www.careers.state.gov</a>	75
FMCSA Protect Your Move -- <a href="http://www.protectyourmove.com">www.protectyourmove.com</a>	75
Business Gateway -- <a href="http://www.business.gov">www.business.gov</a>	73
National Geodetic Society, National Oceanic and Atmospheric Administration website -- <a href="http://www.ngs.noaa.gov/">http://www.ngs.noaa.gov/</a>	73
Force Health Protection & Readiness Policy and Programs -- <a href="http://fhp.osd.mil/">http://fhp.osd.mil/</a>	72
Parents: The Anti-Drug: <a href="http://www.Theantidrug.com">www.Theantidrug.com</a>	72
ENERGY STAR Building & Plants Website -- <a href="http://www.energystar.gov/index.cfm?c=business.bus_index">http://www.energystar.gov/index.cfm?c=business.bus_index</a>	70
FDIC Applications -- <a href="http://www2.fdic.gov">www2.fdic.gov</a>	69
Federal Asset Sales (GovSales) - <a href="http://www.govsales.gov">www.govsales.gov</a>	68
Above the Influence -- <a href="http://www.abovetheinfluence.com">www.abovetheinfluence.com</a>	66
NARA AAD - Access to Archival Databases-- <a href="http://www.archives.gov/aad/index.html">www.archives.gov/aad/index.html</a>	62
National Flood Insurance Program -- <a href="http://www.fema.gov/business/infip/">http://www.fema.gov/business/infip/</a>	56



# Future Behavior Trends and Comparisons



## Future Behaviors: Quarter-Over-Quarter

*Two of the future behavior indices increased in Q3 2008.*

	Q2 2008	Q3 2008	% Change
<b>Satisfaction</b>	72.9	73.9	+1.4%
<b>Return</b>	82	83	+1.2%
<b>Recommend</b>	78	79	+1.3%
<b>Primary Resource</b>	75	75	--

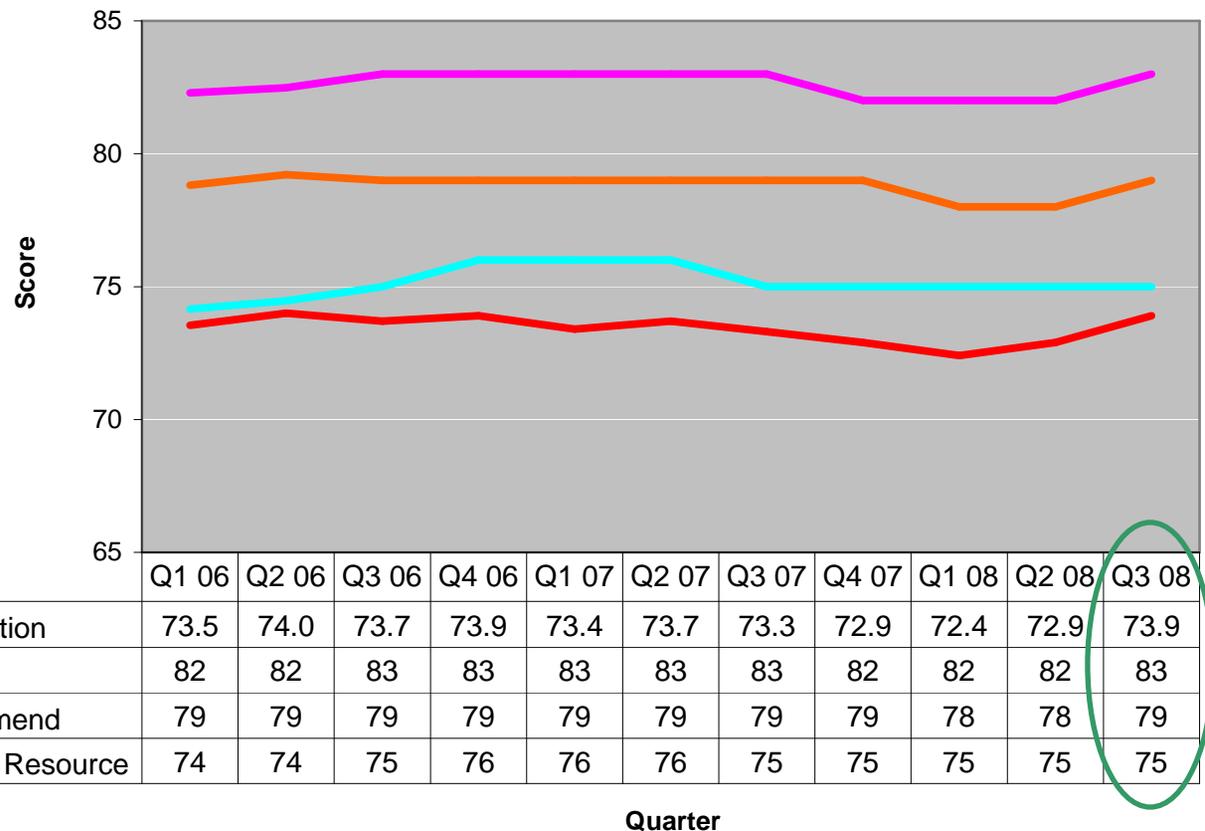


# Trend: Satisfaction and Future Behaviors

Likelihood to Return and Recommend E-Gov sites are beginning to trend upward with Satisfaction.

Use of these sites as primary resources has remained flat (although high).

Satisfaction and Future Behavior Trend Lines  
2006-2008





## Future Behavior Scores by Top Functional Categories

*Among functional categories, E-Commerce/Transactional sites continue to garner the greatest satisfaction. As a result, site visitors are more likely to return and recommend them.*

	Q3 2008	E-Commerce/ Transactional	Information/ News	Portal/Main Site
<b>Satisfaction</b>	73.9	78.2	72.5	73.9
<b>Return</b>	83	87	81	84
<b>Recommend</b>	79	82	78	80
<b>Primary Resource</b>	75	N/A	74	76



## Element Trends and Comparisons



## Elements: Quarter-Over-Quarter

*Most of the element indices were up one point quarter-over-quarter, except for Search and Tasks/Transactions.*

	Q2 2008	Q3 2008	% Change
<b>Content</b>	79	80	+1.3%
<b>Functionality</b>	76	77	+1.3%
<b>Look &amp; Feel</b>	77	78	+1.3%
<b>Navigation</b>	73	74	+1.4%
<b>Search</b>	74	74	--
<b>Site Performance</b>	82	83	+1.2%
<b>Tasks/Transactions</b>	80	79	-1.3%



## Element Analysis

***Which elements are Top Priorities for improvement?***

*% of sites with element as first or second priority*

	<b>Q2 2008 Top Priority</b>	<b>Q3 2008 Top Priority</b>
<b>Tasks/Transactions</b>	<b>92%</b>	<b>62% ↓</b>
<b>Search</b>	<b>88%</b>	<b>96% ↑</b>
<b>Functionality</b>	<b>59%</b>	<b>58%</b>
<b>Navigation</b>	<b>41%</b>	<b>36%</b>
<b>Look &amp; Feel</b>	<b>31%</b>	<b>26%</b>
<b>Site Performance</b>	<b>12%</b>	<b>16%</b>
<b>Content</b>	<b>6%</b>	<b>3%</b>



## Q3 2008 Top Priority Elements by Category

**Top Priorities remain consistent for functional categories.**  
*% of sites with element as first or second priority*

### **E-commerce/Transactional**

- Tasks/Transactions 88%
- Search 83%

### **Information/News**

- Search 98%
- Functionality 60%

### **Portal/Dept. Main Site**

- Search 96%
- Functionality 56%

### **Recruitment/Careers**

- Navigation 75%
- Job Search 75%



## Department and Site Comparisons



## Scores by Department

***Department Scores for departments with 5 or more sites in the Index:***

<b>Department</b>	<b>Q2 2008</b>	<b>Q3 2008</b>
<b>Department of Health and Human Services</b>	<b>79.0</b>	<b>79.7</b>
<b>Social Security Administration</b>	<b>78.4</b>	<b>79.5</b>
<b>General Services Administration</b>	<b>71.0</b>	<b>72.4</b>
<b>Department of the Treasury</b>	<b>72.3</b>	<b>72.3</b>
<b>Department of Agriculture</b>	<b>66.4</b>	<b>67.2</b>



## Top Performers

**26 sites (27%) have scores of 80+ this quarter:**

Website	Satisfaction Q3 2008
SSA Retirement Estimator -- <a href="http://www.ssa.gov/estimator/">www.ssa.gov/estimator/</a>	90
Help with Medicare Prescription Drug Plan Costs -- <a href="http://www.socialsecurity.gov/i1020/">http://www.socialsecurity.gov/i1020/</a>	88
Internet Social Security Benefits Application -- <a href="http://www.socialsecurity.gov/applyforbenefits">http://www.socialsecurity.gov/applyforbenefits</a>	87
MedlinePlus -- <a href="http://medlineplus.gov">http://medlineplus.gov</a>	86
America Supports You -- <a href="http://www.americasupportsyou.mil">http://www.americasupportsyou.mil</a>	85
MedlinePlus en español -- <a href="http://medlineplus.gov/esp/">http://medlineplus.gov/esp/</a>	84
NIDDK - <a href="http://www2.nidDK.nih.gov/">http://www2.nidDK.nih.gov/</a>	84
MyPAA - <a href="https://egov.pbGC.gov/myPAA">https://egov.pbGC.gov/myPAA</a>	83
AIDSinfo -- <a href="http://aidsinfo.nih.gov/">http://aidsinfo.nih.gov/</a>	83
National Women's Health Information Center (NWHIC) main website -- <a href="http://www.4woman.gov">www.4woman.gov</a>	83
NIAMS Public Website -- <a href="http://www.niams.nih.gov/index.htm">http://www.niams.nih.gov/index.htm</a>	83
MyPBA - <a href="https://egov.pbGC.gov/myPBA">https://egov.pbGC.gov/myPBA</a>	83
President's DNA Initiative -- <a href="http://www.dna.gov">http://www.dna.gov</a>	83



## Top Performers (Cont'd)



Website	Satisfaction Q3 2008
Social Security Business Services Online -- <a href="http://www.ssa.gov/bso/bsowelcome.htm">http://www.ssa.gov/bso/bsowelcome.htm</a>	83
<a href="http://www.peacecorps.gov">www.peacecorps.gov</a>	82
Federal Citizen Information Center -- <a href="http://www.pueblo.gsa.gov/">www.pueblo.gsa.gov/</a>	82
BLS Occupational Outlook Handbook-- <a href="http://www.bls.gov/oco/">http://www.bls.gov/oco/</a>	82
Online Catalog -- <a href="http://catalog.usmint.gov">http://catalog.usmint.gov</a>	82
CDC main website -- <a href="http://www.cdc.gov">www.cdc.gov</a>	82
Recruitment website -- <a href="http://www.cia.gov/employment">http://www.cia.gov/employment</a>	81
National Cancer Institute Site en Español-- <a href="http://www.cancer.gov/espanol">www.cancer.gov/espanol</a> / <a href="http://www.cancer.gov/espanol">www.cancer.gov/espanol</a>	81
FBI main website -- <a href="http://www.fbi.gov">www.fbi.gov</a>	81
Girls Health -- <a href="http://www.girlshealth.com">www.girlshealth.com</a>	80
GobiernoUSA.gov website -- <a href="http://www.gobiernousa.gov">www.gobiernousa.gov</a>	80
NASA main website -- <a href="http://www.nasa.gov">www.nasa.gov</a>	80
U.S. Mint main website -- <a href="http://www.usmint.gov">www.usmint.gov</a>	80



## Why Strong Satisfaction is Important

*Satisfaction leads to desired future behaviors*

	<b>Top Performers (80 and above)</b>	<b>Bottom Performers (below 70)</b>	<b>Average Difference</b>
<b>Return</b>	<b>88.9</b>	<b>76.8</b>	<b>12.1 points</b>
<b>Recommend</b>	<b>85.3</b>	<b>71.1</b>	<b>14.2 points</b>
<b>Primary Resource</b>	<b>82.2</b>	<b>69.7</b>	<b>12.5 points</b>



# Q & A



## For More Information...

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